



Through our exceptional health care services, we reveal the healing presence of God.

## **Legacy Giving: Beneficiary Designations**

If you are like most people, you probably will not use all of your retirement assets during your lifetime. You can make a gift of your unused retirement assets to help further our Mission at SSM Health.

Donating part or all of your retirement assets, such as your IRA, 401(k), 403(b), pension, or other tax-deferred plan, is an excellent way to make a gift.

To designate from your retirement assets, you will need to complete a beneficiary designation form provided by your retirement plan custodian. Your estate will benefit from an estate tax charitable deduction for the gift.

If you have any questions about gifts from your assets or gifts of life insurance, real estate, or other appreciable assets, please contact us. We are here to assist you and answer any questions you may have.